Why Private Equity Firms Use PRACTICEERP

PracticeERP helps PE teams create faster visibility, tighter controls, and a repeatable finance operating model across portfolio companies - especially during growth, integrations, and exits.

Portfolio Visibility

Standard KPIs across entities with near real-time reporting.

Faster Close

Automations and workflows reduce manual reconciliations and late surprises.

Stronger Controls

Role-based access, approvals, and audit trails support lender and audit needs.

Scales for M&A;

Multi-entity, intercompany, and consolidation built for roll-ups.

Standardization

Deploy a consistent chart of accounts and reporting package across the portfolio.

Integration-ready

Connect CRM, billing, ecommerce, planning, and BI to support value creation.

Typical PE Use Cases

Platform modernization:
Replace legacy accounting tools and build a scalable foundation.

Roll-up integrations:
Standardize subsidiaries and simplify intercompany and consolidation.

Carve-outs:
Stand up a new finance stack quickly with proper governance and reporting.

Exit readiness:
Produce consistent board packages, audit support, and data-room-quality reporting.

KPIs PE Teams Commonly Track in PracticeERP

- Revenue & gross margin
- Bookings / pipeline (integrated CRM)
- Cash, runway, and forecast accuracy
- EBITDA / contribution margin
- Working capital (DSO/DPO)
- Close speed & variance drivers
- Inventory turns & COGS (where applicable)
- Unit economics by product, customer, or channel

Next step: Align on your portfolio reporting standards (COA, KPIs, close calendar) and build a repeatable rollout playbook for new acquisitions.